

AUTHORIZATION TO BROKER SECURITIES TRANSFER



Please complete this authorization and provide it to your Broker. Email a copy to: mhfoundation@brightshores.ca prior to the transfer so we can track your donation and send your charitable receipt.

A. DONOR INFORMATION:

| | | | |
|----------------------|--|-------|----------------------|
| Name | | Phone | |
| Address | | City | Province Postal Code |
| | | Email | |
| Signature (required) | | Date | |

B. BROKER INFORMATION:

| | | | |
|-------------|-------|-----------------------|--|
| Broker Name | | Financial Institution | |
| Phone | Email | Account # (optional) | |

C. DESCRIPTION OF SECURITIES TO BE DONATED:

| | |
|------------------------|---------------------------|
| Number of Shares/Units | Name of Security |
| CUSIP # | Expected Date of Transfer |

Use my gift wherever the need is greatest. Other designation _____

D. ACCOUNT INFORMATION FOR MEAFORD HOSPITAL FOUNDATION:

| Transfer to: | FINS | CUID/DCS | DTC (US) | Dealer (Mutual Funds) |
|--|------|---|----------|-----------------------|
| | T007 | GIST | 5036 | 9265 |
| Receiving Institution: TD Direct Investing | | For: Meaford Hospital Foundation - Account: 5037Y4A | | |

Donor inquiries: Vince Rogers
Broker inquiries: TD Direct Investing

mhfoundation@brightshores.ca

519-538-1311 x4408
800-465-5463

HOW TO MAKE YOUR GIFT OF SECURITIES:

1. Obtain a copy of this "Authorization to Broker" from the Foundation by calling us or downloading from the [Foundation website](#). This is your instruction to your broker to transfer securities "in kind" to the Foundation. If you have an account with a self-service, online brokerage such as BMO Investorline or Scotia iTrade, please contact us for assistance.
2. Complete all sections of this form, especially the CUSIP # (provided by your broker/ investment advisor and acts like a transaction number in case the transfer needs to be tracked). For privacy reasons, your broker may not disclose your name to us, so please complete the Donor/Client Information and include daytime phone number.
3. Provide your completed, signed Authorization to your broker/advisor who will initiate the transfer.
4. Forward a copy to the Foundation either in person, or by emailing a PDF or JPG. This will ensure you receive our thanks, appropriate recognition and your receipt in a timely manner. Copies can be emailed to: mhfoundation@brightshores.ca or wvanderploeg@brightshores.ca.

ADDITIONAL INFORMATION:

Receipts are based on the closing price of the securities on the day they are received into our account. All securities donated will be sold as soon as possible after they have been received. If you plan to donate securities that are thinly traded, volatile or not easily liquidated, please call us before initiating the transfer. All gifts are subject to review, approval and acceptance by the Foundation.

ABOUT BRIGHTSHORES MEAFORD HOSPITAL FOUNDATION:

Vision: Advancing healthcare close to home.

Mission: Building healthier communities by supporting Brightshores Health System.

We enhance the delivery of high-quality healthcare by raising funds for such things as diagnostic and medical equipment, infrastructure improvements and clinical staff training at Brightshores Health System Meaford Hospital. Furthermore, we adopt a regional approach through our relationships with Brightshores and sister foundations that serve the broader population of Grey and Bruce Counties.

PLEASE CONTACT:

Vince Rogers, Executive Director

519-538-1311 x4408

vkrogers@brightshores.ca

Willard VanderPloeg, Charitable Giving Advisor

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www.mhfoundation.ca/securities



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